

## Intro ADAPTING TO THE REALITY OF COVID-19

Amongst all of the business implications caused by Covid-19, those fighting to survive in the media world are noticing a huge impact on ad buying and ensuring ad efficacy. Having a plethora of creative assets to deploy isn't a new requirement but the current climate has exacerbated its need.

Quarantine and self-isolation mean consumers are at home with time to spare. This has resulted in:

- A significant increase in time spent on social platforms (at least +61% in most instances)
- Consumer attention focussed on essential needs (food, medicine and other necessities)
- Entertainment as forms of distraction (video content, gaming, music)
- Re-imagining media plans driven by this shift in media consumption

## MEDIA CONSUMPTION Percentage increase in media consumption\* across all in-home platforms. Based on 25,000 consumers across 30 markets. Web browsing +70% Traditional TV viewing +63% Social media engagement +61%

<sup>\*</sup>Source: www.mediavillage.com/article/kantar-covid-19-barometer-reveals-shifts-in-consumer-attitudes-expectations-of-brands/



# Challenge A NEED FOR NEW CREATIVE This increase in media consumption has accelerated the need for new creative, messaging and formats altogether.

 whilst only 8% of consumers think brands should stop advertising during this period;

A recent Kantar\* study showed that:

- ALL brands need to adopt a sensitive tone and message;
- and clearly communicate their Covid action plan and how their brand is supporting people in need.

- For many companies this means:
- Repurposing historical creative
   (as developing entirely new creative becomes difficult)
- Changing imagery to be more reflective of current conditions (for example; imagery reflecting social gatherings becomes insensitive during enforced quarantine)
- Adapting messaging ('Buy in store' becomes 'Delivered to your door')
- Shifting media spends (for example Out-of-Home ads to Facebook ads)
- Creating new marketing materials, such as landing pages or website banners, to clearly communicate messaging

<sup>\*</sup>Source: www.marketingweek.com/brands-advertising-coronavirus-crisis/

## 6 Quick Wins BEST PRACTICES AND RECOMMENDATIONS

There are a number of quick and simple approaches you can take to address these challenges. The following recommendations and best practices are emerging in the market across the host of global brands we work with.

Make sure your brand messaging is empathetic and sensitive to local conditions and changing consumer perceptions.

Have several messaging variations to test and adapt what works.

Highlight any cause marketing
initiatives your brand has undertaken to support customers at this time.

Move **creative to drive business sustainability**; offline experiences become online, pick-up in-store becomes free delivery (or variants on the same theme).

Plan a **calendar of creative** that can be ready and adaptive as conditions change. The Nielsen framework on the following page is a useful staging guide: Use **appropriate imagery** that reflects global circumstances:

- Avoid large groupings of people unless it's clearly focussed at home or on family
- Focus creative on an 'at home' experience
- Clear call-to-actions, relevance to the current state of your customers and shorter paths to purchase where appropriate (e.g. Shoppable Instagram)
- Ensure any new creative adheres to platform best practices (for some brands this could be the first foray into certain formats)
- Use a mixture of format executions; think video + static. Assume attention will be harder to attract in an increasingly distracted customer base consuming significantly more rich video content.

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## #1 PROACTIVE HEALTHMINDED BUYING

## #2 REACTIVE HEALTH MANAGEMENT

## #3 PANTRY PREPARATION

#### CONSUMER BEHAVIOR SHIFTS

Interest rises in products that support overall maintenance of health and wellness.

Prioritize products essential to virus containment, health and public safety. E.g. face masks

Pantry stockpiling of shelf-stable foods and a broader assortment of health-safety products; spike in store visits; growing basket sizes.

#### COMMON COVID-19 EVENT MARKERS

Minimal localized cases of COVID-19 generally linked to an arrival from another infected country. Government launches health and safety campaign.

Local transmission and / or first COVID-19 related death(s).

Small quarantines begin; borders close more broadly. Often represented by accelerating cases of COVID-19, but not necessarily by deaths.

## #4 QUARANTINED LIVING PREPARATION

#### #5 RESTRICTED LIVING

#### #6 LIVING A NEW NORMAL

#### CONSUMER BEHAVIOR SHIFTS

Increased online shopping, a decline in store visits, rising out-of-stocks, strains on the supply chain.

Severely restricted shopping trips, online fulfillment is limited, price concerns rise as limited stock availability impacts pricing in some People return to daily routines (work, school...) but operate with a renewed cautiousness about health. Permanent shifts in supply chain, the use of e-commerce & hygiene practices.

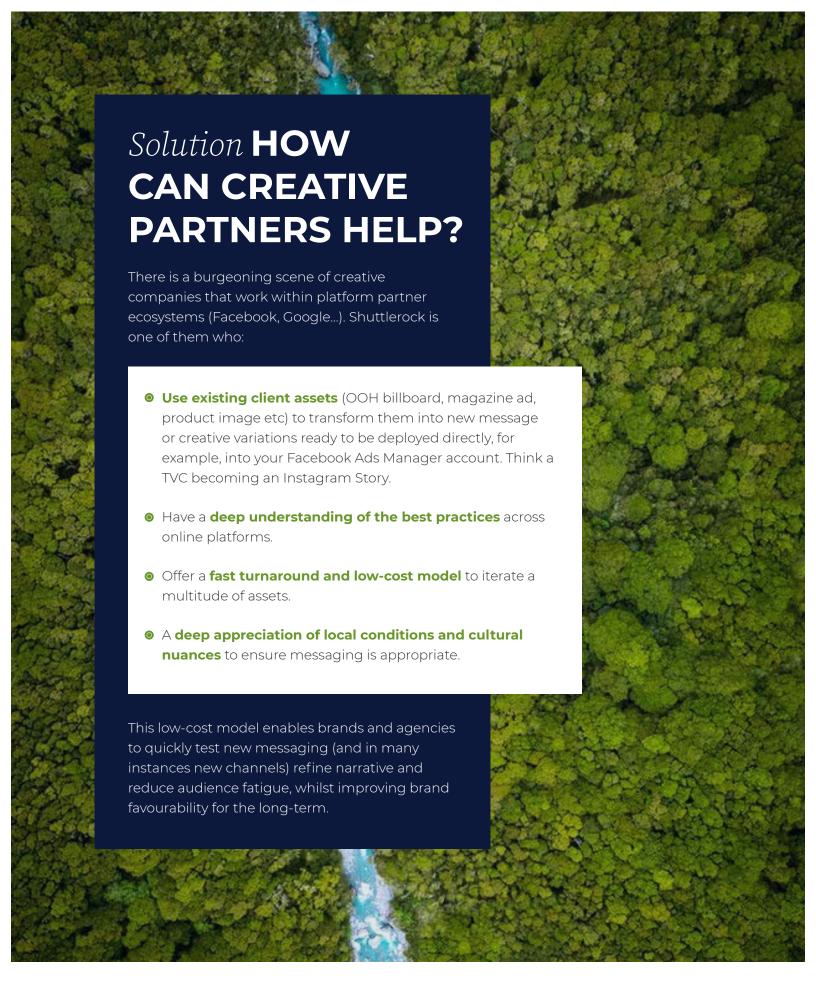
#### COMMON COVID-19 EVENT MARKERS -

Localized COVID-19 emergency actions. Restrictions against large gatherings; schools and public places close down. Percentage of people diagnosed continues to increase.

Mass cases of COVID-19. Communities ordered into lockdown. Restaurant closures, restrictions on small gatherings. COVID-19 quarantines lift beyond region/country's most-affected hotspots and life starts to return to normal.

<sup>\*</sup>Source: www.nielsen.com/us/en/insights/article/2020/key-consumer-behavior-thresholds-identified-as-the-coronavirus-outbreak-evolves/







#### **LOW COST**

You have already invested in your creative assets so any provider shouldn't eat too heavily into your existing media budget, whilst still considering the 50-80%\* increase in ad performance that good creative can drive. In the current climate, a provider that understands the importance of cost is critical.

#### **REAL DESIGN**

Providers that have real designers that will add messaging nuance and sensitivity whilst ensuring that it aesthetically mirrors the original investment in the brand.

### DEEP PLATFORM KNOWLEDGE

Deep platform knowledge and a close working relationship with those platforms, as well as teams of strategists that care about your brand and measurement of success.

#### **SPEED**

Fast turnaround is more important than ever in this ever-changing landscape.

#### **GLOBAL SCALE**

Finding a provider that can build at scale whilst not impacting performance is key. Being able to do this globally with local teams that understand cultural nuance has always been important but now more so than ever. People that are living and breathing in the different stages of Covid-19 are key to not getting it wrong.

<sup>\*</sup>Source: www.ncsolutions.com/case-studies/five-keys-advertising-effectiveness/

